

2020

EDUCATION & EVENTS CALENDAR



ICUL

IOWA CREDIT UNION LEAGUE

FEBRUARY

18-19 Legislative and Regulatory Conference

MARCH

- 3 *Webinar: Teller Supervisor Training
- 5 Small Credit Union Roundtable
- 24 *Webinar: Essential Teller Issues Training
- 31 ICUF Credit Union Community Impact Roundtable

APRIL

- 1 *Webinar: 5300 Call Report
- 2 Emerging Leaders Connection (ELC) Roundtable
- 8 Capitol Hill Day
- 14 ICUL Orientation for Credit Union Executives
- 15-16 Lending School
- 28 Accounting and Finance Roundtable
- 30 *Webinar: The Four Rs of Supplemental Executive Benefits

MAY

- 5-7 ICUF Financial Coaching Program
- 14 Marketing Roundtable
- 19 CEO and Executive Roundtable
- 21 Regulatory Compliance Update
- 27 Human Resources Roundtable

JUNE

- 9 *IRA Essentials Webinar: Establishing & Amending IRAs
- 10 ICUF Golf Classic
- 11 *IRA Essentials Webinar: Contributions
- 16 *IRA Essentials Webinar: Distributions
- 18 *IRA Essentials Webinar: Reporting
- 23 *IRA Essentials Webinar: Required Minimum Distributions
- 25 *IRA Essentials Webinar: Transfers and Rollovers

JULY

- 21 *IRA Advanced Webinar: Beneficiary Distributions - Pt. 1
- 23 *IRA Advanced Webinar: Beneficiary Distributions - Pt. 2
- 27-31 ICUL Listening Tour
- 28 *IRA Advanced Webinar: Withholding and Getting it Right
- 30 *IRA Advanced Webinar: Rollovers Between Retirement Plans and IRAs

AUGUST

- 3-7 ICUL Listening Tour
- 4 *IRA Advanced Webinar: Complex Death Claims and How To Handle Them
- 6 *IRA Advanced Webinar: Everything Roth

SEPTEMBER

- 1 Politics and Policy: Understanding the Pieces of the Puzzle
- 16-18 Iowa Credit Union Convention

OCTOBER

- 1 Emerging Leaders Connection (ELC) Roundtable
- 6 Essential Teller Issues Training
- 7-8 Collections and Bankruptcy Update
- 14 Small Credit Union Roundtable
- 20 CEO and Executive Roundtable
- 22 Marketing Roundtable
- 27 Human Resources Roundtable

NOVEMBER

- 5 Emerging Leaders Connection (ELC) Workshop
- 17 Mortgage Loan Originator (MLO) Training

DECEMBER

In person and webinar-based advocacy trainings.

***NEW IN 2020**

Check out the new webinar offerings!

Discounts available for Iowa credit unions with \$50 million or less in assets.

- \$0-\$20 million in assets (75 percent discount)
- \$20.1-\$30 million in assets (50 percent discount)
- \$30.1-\$50 million in assets (25 percent discount)

ALL DATES ARE SUBJECT TO CHANGE

**Find the most current events calendar at
IowaCreditUnions.com.**

For additional information on ICUL events: Toll-free: 800.860.6180 | Email: registrations@iowacreditunions.com

Updated 2/25/2020